

Online Account Options

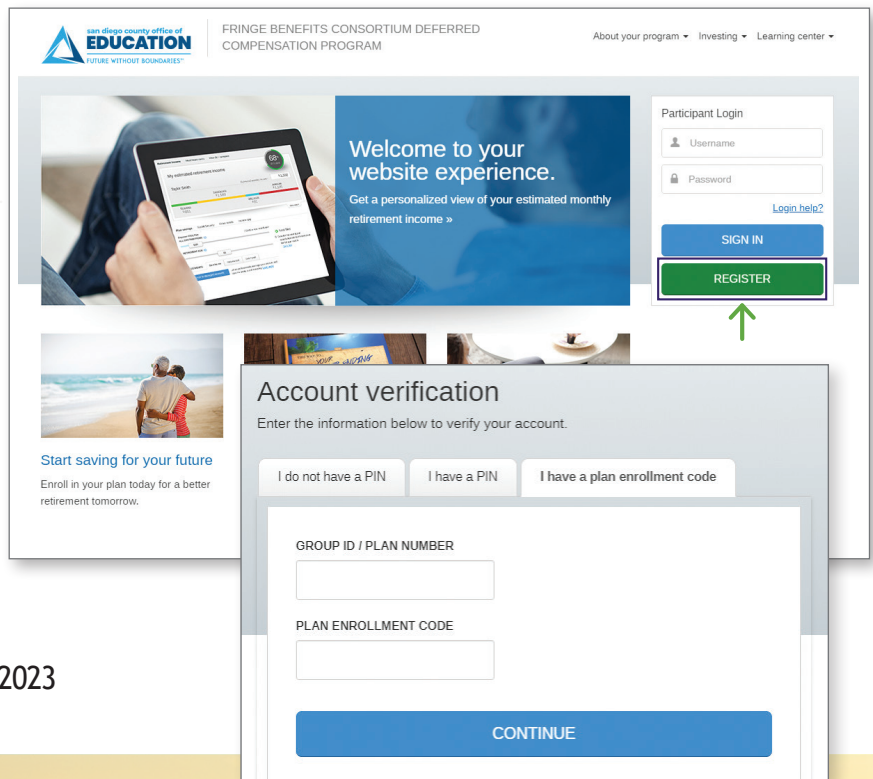
The 403(b) and 457(b) retirement savings plans offered through the San Diego County Office of Education (SDCOE) and the Fringe Benefits Consortium (FBC) can help you be better prepared for retirement, and managing your account online is easier than ever! Log in from your computer or download the Empower mobile app to register or make changes to your account.

I WANT TO ENROLL.

HOW DO I GET STARTED?

Go to www.MyFBCretirement.com

- >> Click on the “REGISTER” button
- >> Click on “I have a plan enrollment code”
- >> Enter Group ID*
 - 403(b): 98771-01
 - 457(b): 98771-02
- >> Enter Plan Enrollment Code
 - 403(b): hq6shQwH
 - 457(b): qp6wPbKb
- >> Plan Enrollment Code Expiration Date: October 1, 2023



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Follow the on-screen instructions to set up your account online. You will only need this code when you are registering your account for the first time. After that, use the unique Username and Password you will create to log into your account. You will also need to submit a Salary Reduction Agreement to SchoolsFirst by fax or email to complete the enrollment process. You can find these forms on the “Enroll now” page of www.MyFBCretirement.com.

If you have questions or want help going through the process, contact your local Retirement Plan Advisor.

Questions?

Call (844) SDCS-RET (844-732-7738) or visit www.MyFBCretirement.com

Online Account Options (Continued)

I HAVE AN ACCOUNT. HOW DO I MAKE CHANGES?

Once you're enrolled, log into your account at www.MyFBCretirement.com to keep track of your progress toward your retirement income goals.

While you're there, you can:

- A** Add or update your beneficiary information
- B** Upload forms and documents securely
- C** Change how your money is invested
- D** Update your contact information
- E** Update your communication preferences

Changing your contribution amount online

Changes to your contribution amount must be completed through SchoolsFirst, the plan's third-party administrator. To change your contribution amount online, visit pa.schoolsfirstfcu.org and log in to your Plan Vue account.

To set up Plan Vue account:

- » Enter your Social Security Number (no dashes) as your User ID.
- » Enter the last 4 digits of your SSN as your Password.
- » Follow the prompts to complete the deferral setup. NOTE: Choose Empower when setting up a deferral for your 403(b) or 457(b) plan account.

The screenshot shows the MyFBCretirement.com dashboard. On the left, there's a sidebar with 'Empower accounts' totaling \$55,163.82, listing two 403(b) accounts. The main area shows 'In retirement starting 2025' with an estimated yearly income of \$92,639. A donut chart indicates '88% of my goal'. Below this is a table of assets: My savings (\$3,831), Social Security (\$26,556), Other assets (\$62,252), and Income gap (\$12,697). A 'Retirement income' section shows an estimated before-tax contribution of \$500. On the right, an 'I want to...' menu lists various actions. Callouts with letters A through E point to specific features: A points to 'Add or update your beneficiary information' (linked to 'View/edit beneficiary information'), B points to 'Securely upload forms and documents' (linked to 'Upload a document'), C points to 'View or manage how your money is invested' (linked to 'View/manage investments'), D points to 'Change your personal information' (linked to 'Update personal information'), and E points to 'Update your communication preferences' (linked to 'Update my communication preferences').

Use the "I want to" menu to:

- D** Change your personal information
- E** Update your communication preferences
- C** View or manage how your money is invested
- B** Securely upload forms and documents
- A** Add or update your beneficiary information

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